

## For Immediate Release:

### Denise Tognarina Joins Kehrer Bielan

#### *Financial Services Consulting Firm Adds Versatile Talent to Enhance Consulting and Training Content*

**CHAPEL HILL, NC, MARCH 18, 2021:** Kehrer Bielan Research & Consulting announced that Denise Tognarina has become an Associate of the firm. Peter Bielan, a principal of Kehrer Bielan, explained that Ms. Tognarina will help Kehrer Bielan broaden the firm's scope of services and increase the content used by its client firms, supporting a primary Kehrer Bielan objective of being a more valuable partner.

"Denise has an ideal background to help us better serve the financial advice industry. The various work she has performed and knowledge gained throughout her roles within leading investment firms can be directly applied in her new role. As more financial institutions recognize the benefits we provide, the more we want to be able to do for them, and we believe Denise has the expertise to enable us to meet that demand," Bielan noted.

"I'm delighted for our Kehrer Bielan team to have Denise as part of it, and equally delighted that our clients will have the opportunity to work with her as an added resource. Her experience with creating training materials, developing content, tools and resources to help firms profitably grow, while building relationships with program executives, means Denise can step in and immediately contribute ideas and augment our execution capabilities. She will be a tremendous resource to organizations that utilize us for ideas and implementation of those ideas."

"I am excited to be joining the Kehrer Bielan Research & Consulting team" Ms. Tognarina added. "I have worked with the team for many years and know we have the same passion about helping bank and credit union investment programs be successful. At Kehrer Bielan I will be able to make a difference helping firms grow while continuing to leverage my network and interact with the talented people that make this business so special."

**About Kehrer Bielan Research & Consulting.** KBR&C provides the financial advice industry with insights based on a melding of research and experience in managing the delivery of investment, insurance, and wealth management services. The firm provides performance assessment and benchmarking, human resource management and

development, due diligence, consumer insights, and interpretation of industry trends through its original research, unbiased consulting, and peer study groups.

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