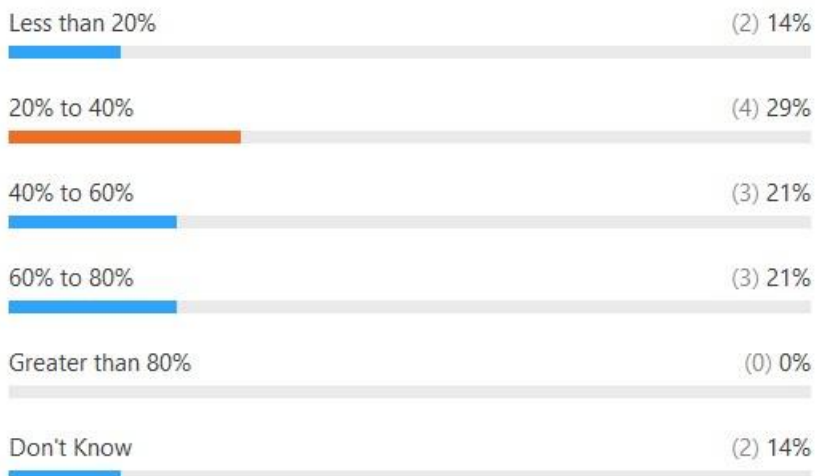


Sharing Poll Results

Attendees are now viewing the poll results

1. What percentage of your clients utilize some form of digital account access (managed platform, financial planning, client self-service, self-directed trading) at least annually?



Stop Share Results

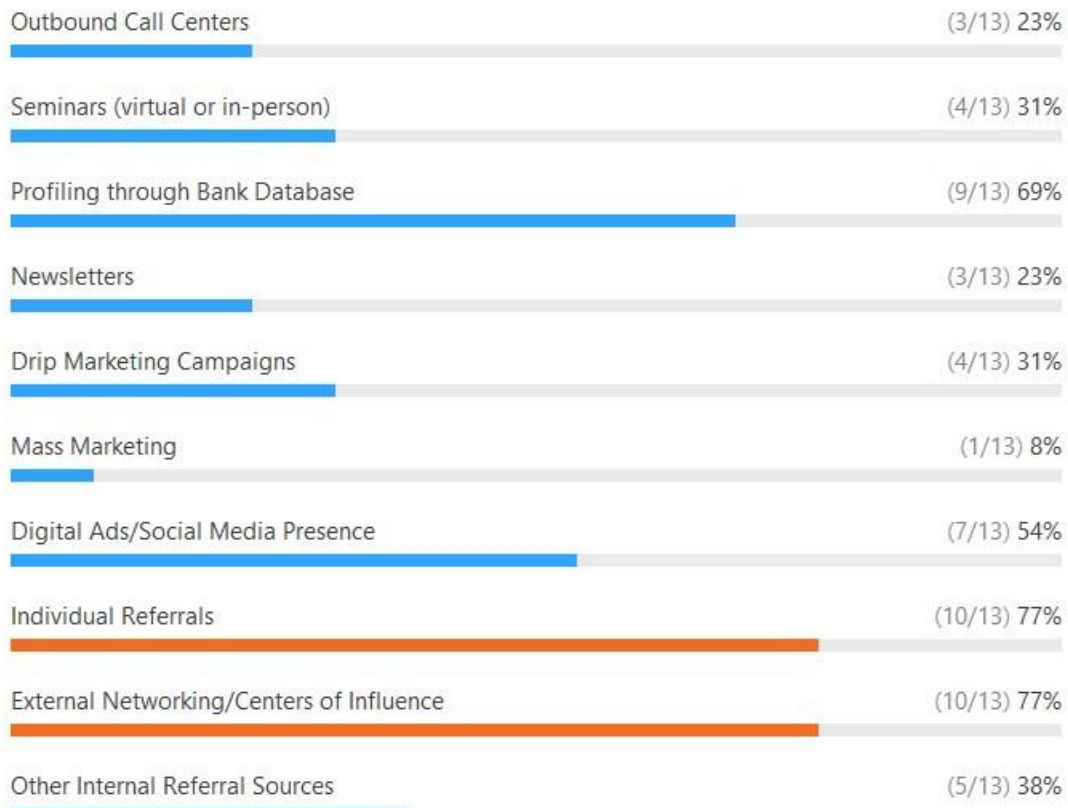
Re-launch Polling

Sharing Poll Results

Attendees are now viewing the poll results

1. What techniques have been effective for Advisors in generating self-sourced business?

(Please check all that apply) (Multiple choice)



Stop Share Results

Re-launch Polling